

## Types of Names to Track in Conflict System

(This is not a complete list.)

<p style="text-align: center;"><b><u>Litigation</u></b></p> <p>Insured Plaintiff(s) Defendant(s) Insurer Guardian ad litem Spouse Expert Witness(es) Lay Witness(es)</p>	<p style="text-align: center;"><b><u>Corporate/Business/Real Estate</u></b></p> <p>Owner/spouse Partner(s) Shareholder(s) Director(s) Officer(s) Subsidiaries/Affiliate Key Employees Buyer(s) Seller(s) Property Address Any opposing party in a transaction</p>
<p style="text-align: center;"><b><u>Probate</u></b></p> <p>Deceased Personal Representative Spouse/Children/Heirs/Devises Trustee/Guardian/Conservator</p>	<p style="text-align: center;"><b><u>Estate Planning</u></b></p> <p>Testator Spouse/Children/Heirs/Devises Personal Representatives Trustee/Guardian</p>
<p style="text-align: center;"><b><u>Dissolution</u></b></p> <p>Client Spouse Children Grandparents</p>	<p style="text-align: center;"><b><u>Criminal</u></b></p> <p>Client Co defendants(s) Witness(es) Victim(s)</p>
<p style="text-align: center;"><b><u>Workers' Compensation</u></b></p> <p>Injured Worker Employer Insurer</p>	<p style="text-align: center;"><b><u>Bankruptcy</u></b></p> <p>Client Spouse Creditors</p>
<p style="text-align: center;"><b><u>Your Firm</u></b></p> <p>All Lawyers Spouses/Parents/Sibling/In-laws Employees</p>	<p style="text-align: center;"><b><u>Other</u></b></p> <p>Declined Clients and Adverse Parties, if known Prospective Clients</p>

*When listing an individual, be sure to include all known names (i.e., former or maiden names). When listing lawyers and staff, consider including contract attorneys, temporary workers and free-lancers. Key vendors or service providers of the firm may also be included in the conflict system.*

*Note: The Professional Liability Fund of Oregon developed this list.*