

Types of Names to Track in Conflict System

(This is not a complete list.)

<u>Litigation</u>	<u>Corporate/Business/Real Estate</u>
Insured Plaintiff(s) Defendant(s) Insurer Guardian ad litem Spouse Expert Witness(es) Lay Witness(es)	Owner/spouse Partner(s) Shareholder(s) Director(s) Officer(s) Subsidiaries/Affiliate Key Employees Buyer(s) Seller(s) Property Address Any opposing party in a transaction
<u>Probate</u>	<u>Estate Planning</u>
Deceased Personal Representative Spouse/Children/Heirs/Devises Trustee/Guardian/Conservator	Testator Spouse/Children/Heirs/Devises Personal Representatives Trustee/Guardian
<u>Dissolution</u>	<u>Criminal</u>
Client Spouse Children Grandparents	Client Co defendants(s) Witness(es) Victim(s)
<u>Workers' Compensation</u>	<u>Bankruptcy</u>
Injured Worker Employer Insurer	Client Spouse Creditors
<u>Your Firm</u>	<u>Other</u>
All Lawyers Spouses/Parents/Sibling/In-laws Employees	Declined Clients and Adverse Parties, if known Prospective Clients

When listing an individual, be sure to include all known names (i.e., former or maiden names). When listing lawyers and staff, consider including contract attorneys, temporary workers and free-lancers. Key vendors or service providers of the firm may also be included in the conflict system.

Note: The Professional Liability Fund of Oregon developed this list.